



for the blind and visually impaired

**Thank you for requesting information about a gift of stock to Vista Center. We hope the following information will help you on completing your stock transfer. Please don't hesitate to call if you should have any questions.**

**Information for Donors of Stock**

- **Fill out the following form, and keep a copy for your records.**
- **Send or fax this form to your broker.**
- **Email, fax or call Susan Kokores, to advise her of your stock transfer so she can confirm completion to you.**

**Thank you for your donation.**

**Susan Kokores, Director of Development  
Vista Center for the Blind and Visually Impaired  
2470 El Camino Real, Suite 107, Palo Alto, CA 94306-1715  
skokores@vistacenter.org  
650-858-0202 x124  
650-858-0214 Fax**

**Make a donation of stock to  
Vista Center for the Blind and Visually Impaired  
and Avoid Capital Gains Tax!**

A gift of appreciated stock may be the least expensive way to make a donation to Vista Center for the Blind and Visually Impaired. When you give stock that you have held long-term to a charity, two tax savings result: a charitable deduction for the full fair market value of the stock rather than its original cost, and avoidance of capital gains tax.

If you would like to donate stock, you can do so quickly and easily by filling out the lower portion of this page and faxing it to your stock broker. If you are holding your own certificates, the process is slightly different. Contact Steven Goldenberg at 800-531-3649 or 415-438-3008, for an explanation of the procedure or email him at [steve.goldenberg@opco.com](mailto:steve.goldenberg@opco.com)

**Date:** \_\_\_\_\_

**To:** \_\_\_\_\_ **(Your brokerage firm's name)**

**Attn:** \_\_\_\_\_ **(Name of your broker)**

**Please transfer** \_\_\_\_\_ **shares of**  
\_\_\_\_\_ **stock**

**from account#** \_\_\_\_\_

**in the name of** \_\_\_\_\_

**to Vista Center for the Blind and Visually Impaired, Tax ID# 94-1196206.**

c/o Steven Goldenberg, Oppenheimer & Co., Inc.,

580 California Street, #2300, San Francisco, CA 94104-1044,

Account# G70-1610219. (Oppenheimer & Co., Inc.'s DTC number is 0571.)

**Please transfer these shares of stock as soon as possible and call me to confirm completion.**

**Your Signature(s)** \_\_\_\_\_

**Your Printed Name(s)** \_\_\_\_\_

**Your Phone Number(s)** \_\_\_\_\_